

# Members Only Area Guide Book

National Association of Independent Review Organizations

An illustrated guide to getting the most out of our interactive and self-service website



#### Dear Member,

Thank you for becoming a member of the National Association of Independent Review Organizations (NAIRO)! We're thrilled to have you on board and can't wait to get to know you.

To help you get involved, here are a few events we have planned over the next few months:

- September 17, 2019 at 1pm ET General Membership Meeting (via teleconference)
- December 17, 2019 at 1pm ET General Membership Meeting (via teleconference)

You can view our full calendar of events here.

In addition, we want to make sure you're taking full advantage of all the membership benefits available! Be sure to review the complete <u>list of benefits</u>, and don't forget to save the date for our **Annual Educational Symposium – April 28-30, 2020 in Kiawah Island, SC**. Members receive complimentary registration!

Should you need any assistance or have any questions or comments about your membership or benefits, please feel free to contact us at 518-313-0555 or email us at admin@nairo.org.

We look forward to having you at our next meeting!

Sincerely, Ed Bolton NAIRO President

# Who's Who at NAIRO

#### **NAIRO** Leadership

- President: Ed Bolton, NEXUS, EBolton@nexmc.com
- •Vice President: Frances Scott, ESMSEF, fscott@esmsef.com
- •Treasurer: Valerie Aiello, HQSI, vaiello@hqsi.org
- •Secretary: Cindy Liu, MCMC LLC, <a href="mailto:cindy.Liu@mcmcllc.com">Cindy.Liu@mcmcllc.com</a>
- Past President: Julie O'Brien, AliCare Medical Management, jobrien@alicaremed.com

#### **NAIRO Staff**

- •Gib Smith, Executive Director, executivedirector@nairo.org
- •Laura Lyman, Administrator, admin@nairo.org

#### **NAIRO Committee Leaders**

- •Legislative/Regulatory and Accreditation Committee
- •Co-Chairs: Aja Leichliter, MRIoA, <u>aja.leichliter@mrioa.com</u>
  - Alexandra Stromquist, AllMed, <u>AStromquist@AllMedmd.com</u>
- Membership and Marketing Committee
- •Co-Chairs: Caitlin Bascue, NEXUS, <a href="mailto:cbascue@nexmc.com">cbascue@nexmc.com</a>
  - Richard Lynch, ProPeer, <a href="mailto:rlynch@propeer.com">rlynch@propeer.com</a>
- •Symposium Committee
- •Chair: Frances Scott, ESMSEF, <u>fscott@esmsef.com</u>
- URAC Standards Committee Representative
- Joyce Muller, iMEDECS, <u>jmuller@imedecs.com</u>



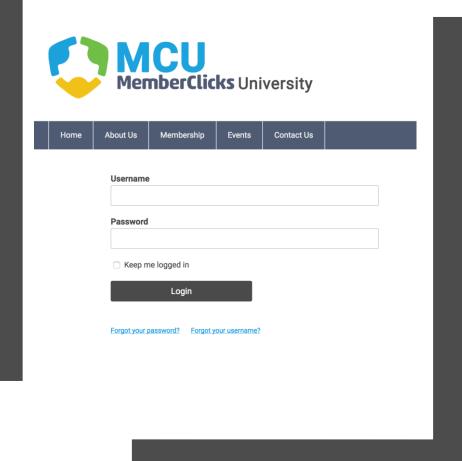


# Membership Has its Privileges

- Our website is powered by MemberClicks, the association industry's most powerful Association Management Software system.
- Our website offers many self-service and exclusive benefits that only members and/or their employees can take advantage of.
- To ensure only Members receive these benefits, these areas of our site require a valid log-in.
- The pages in this guide will teach you how to log in and update your information, as well as take advantage of as many benefits as possible.
- The more you update and personalize your membership, the more value you will receive from us.



#### **Take Control of Your Membership**



Once you have a Username and Password, you can use it to access any Members-only or restricted items, like event discounts, members events, member directory and the social community features.

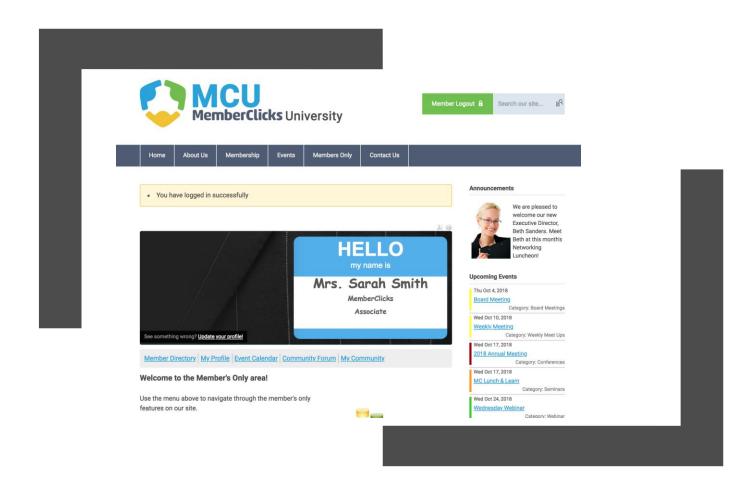
If you have forgotten your password, no worries! Click 'forgot your password' or 'forgot username' and enter the email address associated with your profile. You will then be emailed a link to reset your password.

(HINT: you might want to try your email address as your username.)

**Note:** To receive the link via email, the email address you enter must be the email address in your membership profile.



# What Can I Do Here?



- View your profile
- View/Pay Invoices
- Access the Member Directory
- View the Event Calendar
- Access to Social Community Features
- View any members-only content on this website
- Interact and connect with other members



If you hover over the words 'My Profile', you can make additional changes to your profile.

#### In this area you can:

- Change your profile picture that shows on the Member Directory
- Edit your privacy settings
- Change your password
- Manage how we contact you
- View past emails we have sent to you
- View a list of all your invoices
- View all forms that you have submitted



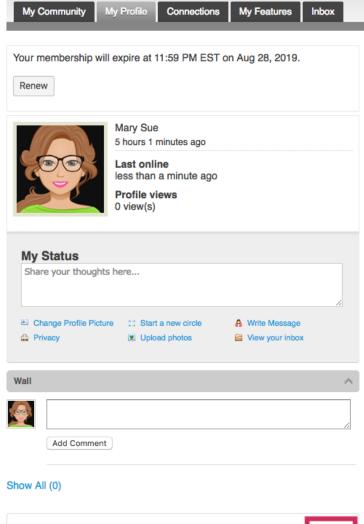
Membe

Membership **About Us Events Members Only Contact Us** Home Connections My Features Change Profile Picture **Latest Photos** Change Password No photos uploaded yet. Contact Preferences essage History Circles ► Show all (0) My Status Share your thoughts here.. Change Profile Picture Start a new circle View your inbox



### My Profile

- These fields show you what information we have now. Please fill in any blanks so that we can know you as well as possible.
- Information here can be used on your Directory listings or for communications we send out.
- Make sure to click Save at the end of the process.



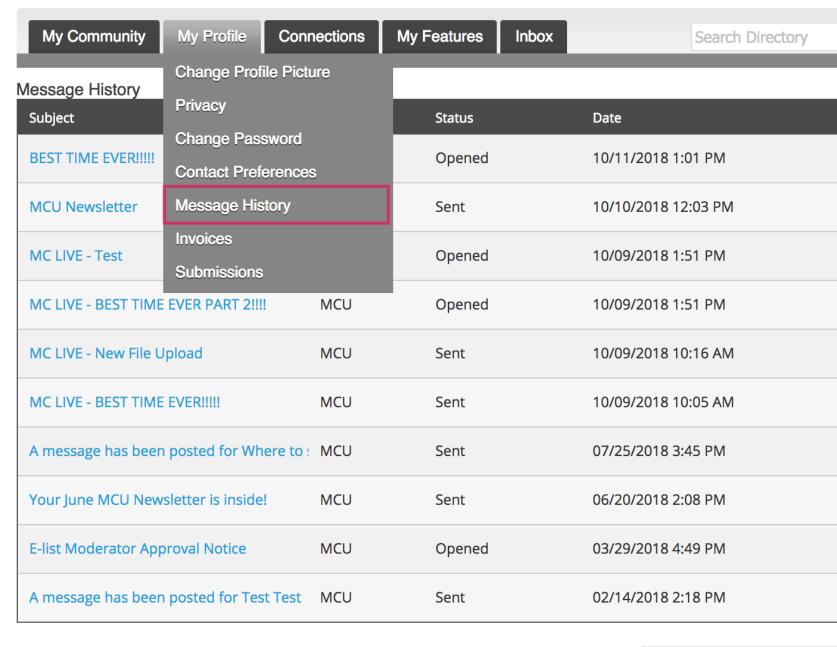




# Message History

The Message History area will show you all of the emails the organization has sent to your personal inbox. If you ever delete an email, there is a full record kept in this area of your profile. Simply click on the subject line to open the body of the email.

Having a hard time receiving emails? White List our email address. Click here to see how.



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Next



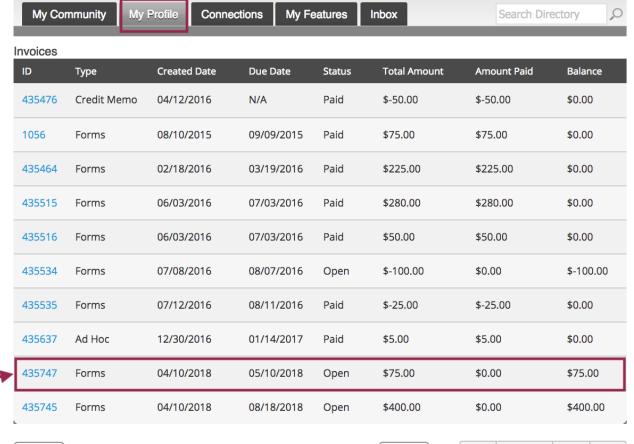
# View your Invoices

- Under 'My Profile' you have the ability to display your invoices.
- This area will show you past paid invoices and open invoices that you are able to pay.
- To open any of these invoices, simply click on the Invoice ID to view the invoice.





Home About Us Membership Events Members Only Contact Us



Page 1 of 1 First

First Previous Next Last



# Pay Your Invoices

Once you have clicked on the Invoice ID You have the option to pay an open invoice or download an invoice.

Paying an Invoice: Paying an invoice couldn't be easier. Simply click on the 'Pay Now' button at the bottom. Our payment area will come up for you to enter your card and billing information.

My Community My Profile Connections My Features Inbox Search Directory

#### Invoices

#### **OPEN**

MemberClicks Kinsey Mahan 3495 Piedmont Rd. NE Bldg. 12, Ste. 110 Atlanta, Georgia 30305 United States Invoice # 435747 Invoice Date 04/10/2018 Invoice Due 05/10/2018

Amount Due \$75.00

#### **Transactions**

Description	Amount
Session A	\$25.00
Registration Fee	\$50.00

Total Amount	\$75.00
Amount Paid	-\$0.00
Amount Due	\$75.00

#### **NOTES**

Please pay this invoice within 30 days. If you have questions, call 1-800-REFRESH or email help@memberclicks.com. This is a test.

Pay Invoice Download Invoice



### **Organization Structure**

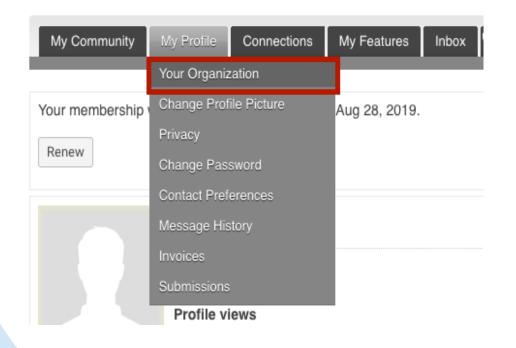


# Key Contacts changes to Organizational Profiles



If you are the Key Contact (aka: admin) to an Organization, you are able to make changes to the organization profile through your individual profile.

To update your Organization's' profile, hover your mouse over 'My Profile' and click on 'Your Organization'.





nunity My Profile Connections My Features Inbox Search Directory

Profile | Change Profile Pictu

e Profile Picture | Contact Preference

Aessage History

MemberClicks

Expiration Date 08/28/2019	Cancel
<b>Join Date</b> 05/14/2015	
Member Type Organization	
Member Status Active	
Member Number 28	
Organization	
MemberClicks	
Email	
msfindlater@memberclicks.com	
Phone	
404-879-2800	
Address	
3495 Piedmont Rd. NE	
Bldg. 12, Ste. 110	
Atlanta Georgia \$ 30305	

# **Key Contacts**

- Information here can be used on your Directory listings or for communications we send.
- These fields show you what information we have now. Please fill in any blanks.
- Note: the email field is the email address we will send your renewal notice to.
- Make sure to click Save at the end of the process



# Member Directory

Our Member Directory can be valuable in connecting you with other members. To update what displays for your profile in the directory listing, please edit your profile (refer to steps that were provided earlier).



Member Logout 🔒 Search our site...

Category: Seminars

Category: Webinar

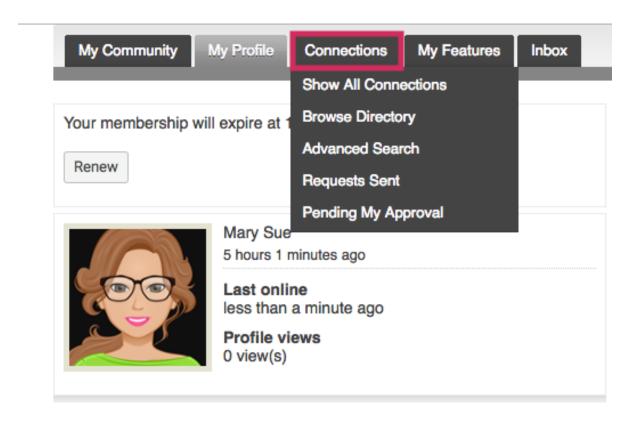
About Us Membership Events **Members Only** Contact Us Announcements 50 Results We are pleased to welcome our new **Executive Director** MemberClicks Admin Beth Sanders, Meet MemberClicks Beth at this month's Address: Email: fake@memberclicks.com 3495 Piedmont Rd. NE Phone 555-555-555 Bldg. 12, Ste. 110 Website: **Upcoming Events** Atlanta, Georgia 30305 Bio: Thu Oct 4, 2018 Category: Board Meetings Ms. Addy Bauermeister Wed Oct 10, 2018 MemberClicks Weekly Meeting Category: Weekly Meet Ups Address: Email: Wed Oct 17, 2018 1234 Test Ave. Phone 2018 Annual Meeting Lubbock, Tennessee 30305 Website: Category: Conferences Wed Oct 17, 2018 MC Lunch & Learn Wed Oct 24, 2018 Jøeå Biden Wednesday Webinar Joe Biden's 2016 Presidential Campaign Address: Email: **Our Sponsors** 



#### Connections

This area provides the opportunity to connect and build relationships with other members. You can;

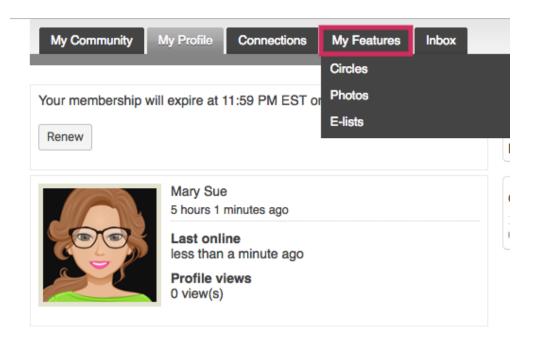
- See all your connections with other members
- Browse the directory
- Search for Members
- View your connection requests to other members.
- See requests from other members to connect with you.





### My Features

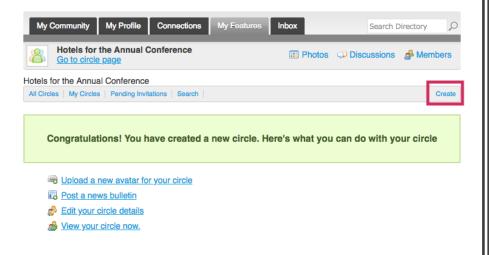
Your member profile is now a gateway to connect and engage with other members of our community.



#### Some of the new features of our website include:

- Similar to Facebook™ friends or LinkedIn™ connections, you can now form connections with your friends and colleagues.
- Create albums and upload photos to your profile to share with other members.
- Status messages give you a way to share what you're working on with other members.
- Profiles have a "wall" where connections can leave messages for each other.
- Join user driven circles for special interest and discussion groups. You can create photo albums within Circles too!



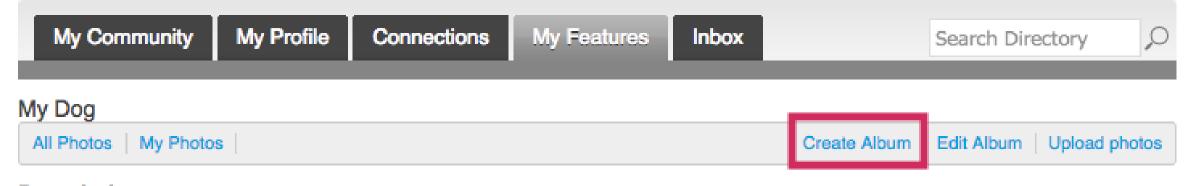


## Circles

 User driven area for discussions and networking. Circles allow members to create and manage special interest groups within the social community area of their profile. Circle participation allows members to share photo albums, announcements and private discussion forums.

# Photos

Members can add photo albums to their profiles or they can share photos within their circles



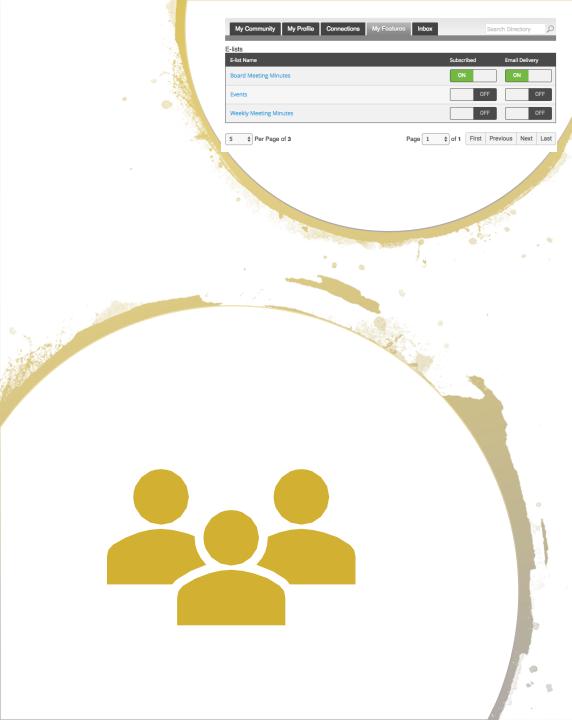
#### Description: My Dog











## E-List

Your membership includes access to our exclusive e-list (AKA, listserv).

- This tool allows you to distribute messages to all of the members subscribing to the list with a simple email to the list address.
- Communicate with the membership through a single email.
- Manage your subscription and preferences through your member profile.

#### To get started:

- Log into your profile.
- In the My Features tab, click E-Lists.
- Make sure you are subscribed to the list.
- Make note of the list address. (Add in as a contact in your personal inbox)
- Click Edit to control your preferences.
- Click the list name to see and search previous posts.

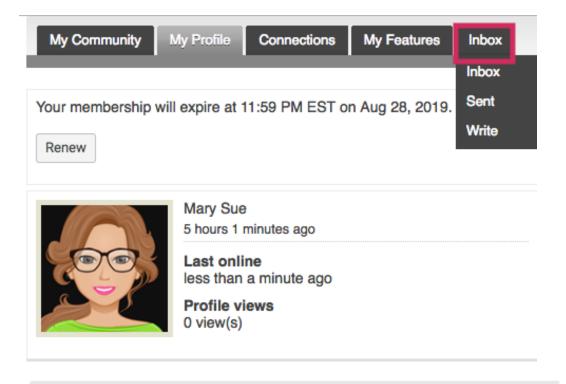
#### To start participating:

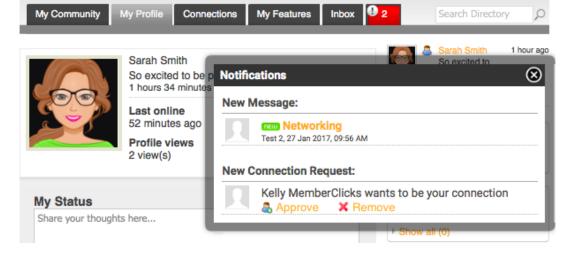
- (From your profile) Click 'Post a New Message'
- (From your personal Email Inbox) Send an email to the list address using the email
- Address that is listed in your profile.



### Inbox

Your Inbox will show you messages between you and other members. These are private direct messages between you and one other member.







# How to Renew Your Membership

- A member can renew their own membership in one of three ways:
- By paying the auto-generated Renewal invoice tied to their renewal notification
- By logging in and submitting a Renewal Form
- By logging in and using the Renew option from the My Profile page

# Here's an example of a renewal email that will be sent directly to your personal email inbox.



MCU <mcu@memberclicks to kinsey ▼

12:29 PM (0 minutes ago)



Kinsey,

We would like to take the opportunity to thank you for your support over the past twelve months. We value all contributions to MCU, and memberships make up the lifeblood of our organization. Your involvement is important and very much appreciated.

We know people have busy lives, so we wanted to take this opportunity to remind you that your membership with MCU will expire on 08/01/2016.

If you are still deciding whether to renew, or just haven't gotten around to it yet, please let us remind you of what you will be missing if you do not renew:

- 1. Networking Opportunities
- 2. Membership Directory Visibility
- 3. Discounted Event Registration
- 4. CE Opportunities

We hope that you will take the time to renew your membership and remain part of our community. It couldn't be easier - just click the link below to pay the attached invoice.

Your financial contributions truly are vital to our existence, but so is your membership - just knowing that you support what we are doing keeps us going.

Click here to pay this invoice

# Renew from your personal inbox

- Here's an example of a renewal email that will be sent directly to your personal email inbox.
- Simply click "Click here to pay this invoice" to be taken to your invoice to pay online or download to mail in payment.

Kinsey,

We would like to take the opportunity to thank you for your support over the past twelve months. We value all contributions to MCU, and memberships make up the lifeblood of our organization. Your involvement is important and very much appreciated.

We know people have busy lives, so we wanted to take this opportunity to remind you that your membership with MCU will expire on 08/01/2016.

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Click here to pay this invoice

## Renewal Form

Please take our renewal form to renew your membership for the next year.

By taking the renewal form, it allows you the opportunity to update your information, and add any linked profiles as needed.

Once you have complete our renewal form, a renewal invoice will be generated and emailed to you.

Note: In order to renew, you must have received a renewal email notification.





Home	About Us	Membership	Events	Members Only	Cor	ntact Us	
Membership							
To update and renew your organization's membership, choose from the membership options below.							
Membership 1 period - \$1		gh Aug 28, 2020)					
Organizatio	n Name*						
MemberCli	cks						
Organizatio	n Address						
3495 Piedmont Rd. NE							
Bldg. 12, S	te. 110						
Atlanta			Georgia		*	30305	
United St	ates						<b>*</b>
Organizatio	n Email (this a	ddress will receive	e renewal ren	ninders)*			
msfindlater	@memberclick	s.com					
Organizatio	n Phone						
404-879-2800							

Next

# Renew From Your Profile



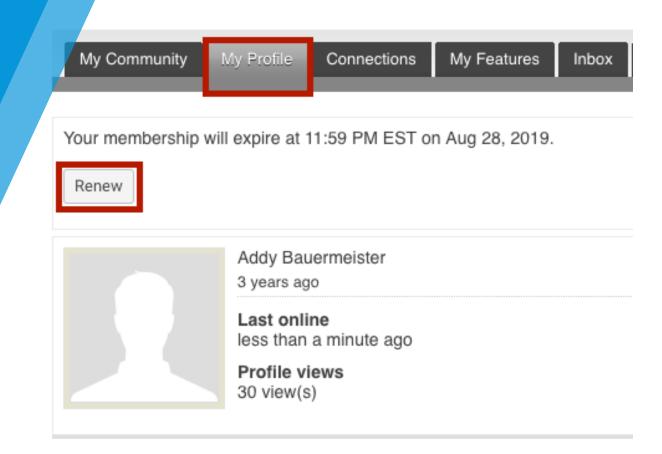
Log in



Navigate to 'My profile'



Click 'Renew'

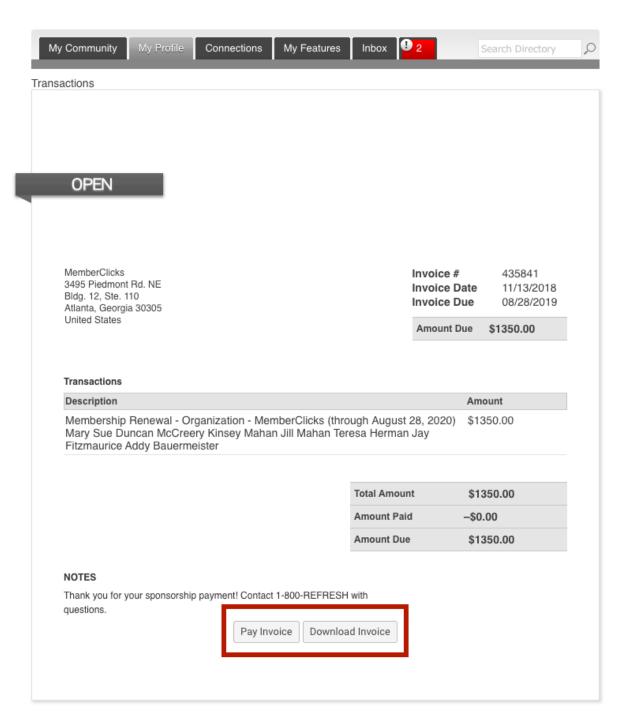




## Pay Your Renewal Invoice

Once you have clicked submit. You will be taken to your renewal invoice to pay.

Paying an Invoice: Paying an invoice couldn't be easier. Simply click on the 'Pay Now' button at the bottom. Our payment area will come up for you to enter your card and billing information.







Renewal Renew your membership

#### **Currently Linked Profiles**

Contact Name	Unlink
Kinsey Mahan	Update Options   Unlink
Addy Bauermeister	Update Options   Unlink
Duncan McCreery	Update Options   Unlink
Teresa Herman	Update Options   Unlink
Jay Fitzmaurice	Update Options   Unlink
5 Per Page of 7	Page 1 • of 2 First Previous Next Last

Create Linked Profile

New Linked Profiles

There are no new linked profiles

Total Number of Profiles: 7



# **Key Contacts**

- Key contacts can pay dues on behalf of the organization
- Log in to your profile> click 'Renew'
- The will take you to a page to review, add, and unlink any current linked profiles.
- Once you are finished reviewing/ making changes to this area, click 'Submit' at the bottom
- You will now be taken to your renewal invoice to pay or download.

## Contact NAIRO

230 Washington Avenue Extension, Suite 101, Albany, NY 12203-3539

- 518-313-0555
- admin@nairo.org
- Follow NAIRO on Twitter
- Follow NAIRO on LinkedIn
- Like NAIRO on Facebook

